

## HIGHWAYS MAINTENANCE COMPANY SPECIALISING IN ROAD PLANING

Project Janus is an opportunity to acquire a long established and consistently profitable highways maintenance company specialising in road planing.



The company premises are located near the South East Coast from this location it is able to cover all of the South of England. The business operates a large roster of road planing equipment, lorries and ancillary equipment.

The Janus management and operator team have earned the business a very good reputation which is reflected by regular repeat business from customers.

### Fleet consists of

- Planers - 0.5m, 1m and Bobcat
- Lorries and Vans
- Ancillary equipment

### BUSINESS ACQUISITION OPPORTUNITY

We are instructed to explore the market for potential buyers who can continue to grow and develop the business either as a stand-alone investment or as part of a larger group.

For more information please contact

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## ACQUISITION OPPORTUNITY PROJECT JANUS

### FINANCIAL PERFORMANCE

Year ending 30th June 2021  
Turnover £3.6m  
EBITDA: £900k

### CONSISTENTLY PROFITABLE

Janus has provided a high quality service locally for 40 years. Since the appointment of an operations manager in 2000 the business scale and scope has grown substantially.

### VERY EXPERIENCED MACHINE OPERATORS

Janus operates under a restricted O License and has a team of 20 drivers / operators. All of which are long serving and dependable employees.

### REPEAT BUSINESS FROM A LOYAL CUSTOMER BASE

Customers include local authorities, road surfacing, construction, and civil engineering companies. Many of these customers have long term projects lasting 5-7 years. Providing a dependable source of future works.

### OPERATIONAL CAPACITY

Investment in staff, fleet and premises has provided ample operational capacity to facilitate predicted future growth.